

Gehres Law Group, P.C.

CA LLC Formation Questionnaire

1. In which state(s) would you like to form the LLC? _____

2. Will the LLC have offices in other states? _____ If yes, in which state(s)? _____

3. Proposed Name of the LLC. _____

If the above name is unavailable, list two additional names in the order of preference.

a. _____

b. _____

4. Principal Business Address: _____

5. Mailing Address: _____

Same as Business Address

6. Telephone & Fax: _____

7. Email: _____

8. The attorneys of Gehres Law Group, P.C. will be elected as your agent for service of process for a fee of \$150 per year unless you provide other agent information below.

If NO:

Agent's name & Street Address: _____

9. Describe the company's business Activities. _____

10. Full names of all LLC members, contribution to company and percentage interest:

Name of Member	Address	Amount of Contribution	Percentage Interest

11. Who will the LLC be managed by? _____

12. Date the company will first transact business: _____

13. Would you like us to obtain an employer ID number for the Company? Yes No

a. If you answered "yes" for Question 13, please provide the following information:

-Principal Member:

Name of Principal Member	
Address	
Phone Number	
Social Security Number	

Does your business own a highway motor vehicle weighing 55,000 pounds or more?

Yes No

Does your business involve gambling?

Yes No

Does your business sell or manufacture alcohol, tobacco, or firearms?

Yes No

Does your business pay federal excise taxes?

Yes No

Has this entity ever received or applied for an EIN before?

Yes No

14. Do you plan on having employees in the next year (not including owners)?

Yes No

15. Do you expect to pay any employees \$100 or more in a quarter (including corporate officers)?

Yes No

If so, please complete the following:

a. First quarter in which the corporation will pay any employees \$100 or more: _____

b. Number of employees working in California: _____

c. Number of employees residing in California who perform all of their work outside of California: _____

16. Indicate principal line of merchandise sold, specific construction work done, products produced, or services provided. _____

17. In which CA county will the corporation be doing business? _____

18. Accounting Year End: _____

19. Will the LLC use cash or accrual method for accounting purposes? _____

20. What is the expected duration of the company, indefinitely (or from and to set dates):

21. Will the members receive a salary or other compensation? _____ If so, Please include names and annual amount of compensation. _____

Description of services for which compensation is being paid: _____

22. Shall the LLC be taxed as:

23. How many days' notice must a Member provide before withdrawing from the company?

24. Do the Members wish to include either a mediation or arbitration provision in the Operating Agreement, or both? _____

25. Please indicate the type of services client is engaging Gehres Law Group, P.C. to perform for the corporation:

- | | |
|---|--|
| <input type="radio"/> Basic Formation Package | <input type="radio"/> Statement of Information |
| <input type="radio"/> Document Review Only | <input type="radio"/> Federal Trademark Registration |
| <input type="radio"/> Document Filing | <input type="radio"/> Register LLC Name as Trademark with State |
| <input type="radio"/> Apply for EIN | <input type="radio"/> Annual Registered Agent Services |
| <input type="radio"/> Local Registration of LLC | <input type="radio"/> Register with EDD (If the Corporation has Employees) |
| <input type="radio"/> Name Availability Search with SOS | <input type="radio"/> Complete LLC Formation Package |

Other Services: _____

26. Would you like additional information from Gehres Law Group, P.C. regarding other services?

If so, please specify: _____

*Basic Formation Package includes free evaluation by an attorney, name search with Secretary of State, Articles of Organization, and Operating Agreement. For Fee Package options, see <http://gehreslaw.com/entity-formation/>

What steps do I take next?

1. Contact us for your preferred method of submitting your completed form at (858)964-2314 or (877)333-2420 or tina@gehreslaw.com.

*Sending this completed form to Gehres Law Group, P.C. does not, by itself, establish an attorney-client relationship. For more information, Please see our Terms of Use at <http://gehreslaw.com/terms-use/>