

GEHRES LAW GROUP, P.C.
CA For-Profit Corporation Formation Questionnaire*

1. In which state(s) would you like to incorporate? _____

2. Will the corporation have offices in other states? _____ If yes, in which state(s): _____

3. Proposed Name of Corporation: _____
 If the above name is unavailable, list two additional names in the order of preference.

a. _____

b. _____

4. Principal Business Address: _____

5. Mailing Address: _____

Same as mailing address? Yes No

6. Telephone & Fax: _____

7. Email Address: _____

8. The attorneys of Gehres Law Group, P.C. will be elected as your agent for service of process for a fee of \$150 per year unless you provide other agent information below.

IF NO:

Agent's Name and Street Address: _____

9. Describe the Corporation's type of business: _____

10. Full names and addresses of shareholders and their proportionate interest in the corporation.

Name	Address	Phone #	Percentage or Number of Shares	Capital Contribution

11. Names, addresses and salaries of all officers:

	NAME	ADDRESS	ANNUAL SALARY
PRESIDENT			
VICE PRESIDENT (OPTIONAL)			
SECRETARY			
TREASURER			
OTHER			

12. S-Corporation election? Yes No

a. Date corporation will begin doing business: _____

b. Tax year end date: _____

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ADDRESS	
PHONE NUMBER	
SOCIAL SECURITY NUMBER	

Does your business own a highway motor vehicle weighing 55,000 pounds or more?

Yes No

Does your business involve gambling?

Yes No

Does your business sell or manufacture alcohol, tobacco, or firearms?

Yes No

Does your business pay federal excise taxes?

Yes No

Has this entity ever received or applied for an EIN before? Yes No

15. Do you plan on having employees in the next year (not including owners)? Yes No

16. Do you expect to pay any employees \$100 or more in a quarter (including corporate officers)?
If so, please complete the following:

a. First quarter in which the corporation will pay any employees \$100 or more: _____

b. Number of employees residing in California: _____

c. Number of employees residing in California who perform all of their work outside of California: _____

17. Indicate principal line of merchandise sold, specific construction work done, products produced, or services provided.

18. In which CA county will the corporation be doing business? _____

19. Name and address of incorporator(s): _____

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20. Authorized number of directors (Minimum of 3 required):

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21. Optional Provisions Desired: _____

22. Names and addresses of the initial directors:

NAME	ADDRESS	PHONE #

23. Organizational Meeting (or unanimous written consent in lieu of meeting):

a. Meeting date: _____

b. Place of Meeting: _____

24. Please indicate the type of services client is engaging Gehres Law Group, P.C. to perform for the corporation:

- | | |
|---|--|
| <input type="radio"/> Basic Incorporation Package | <input type="radio"/> Name Availability Search with SOS |
| <input type="radio"/> Document Review Only | <input type="radio"/> Statement of Information |
| <input type="radio"/> Document Filing | <input type="radio"/> Federal Trademark Registration |
| <input type="radio"/> Apply for EIN | <input type="radio"/> Issue Stock Certificates |
| <input type="radio"/> Local Registration of Corporation | <input type="radio"/> Register Corporate Name as Trademark with State |
| <input type="radio"/> Bank Resolution | <input type="radio"/> Annual Registered Agent Services |
| <input type="radio"/> Election as S Corp | <input type="radio"/> Register with EDD (if the corporation has employees) |
| <input type="radio"/> Complete Corporation Package | |

Other Services: _____

25. Would you like additional information from us regarding other services? If so,

Please specify: _____

*See Schedule of Fees for pricing at <http://gehreslaw.com/entity-formation/>

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